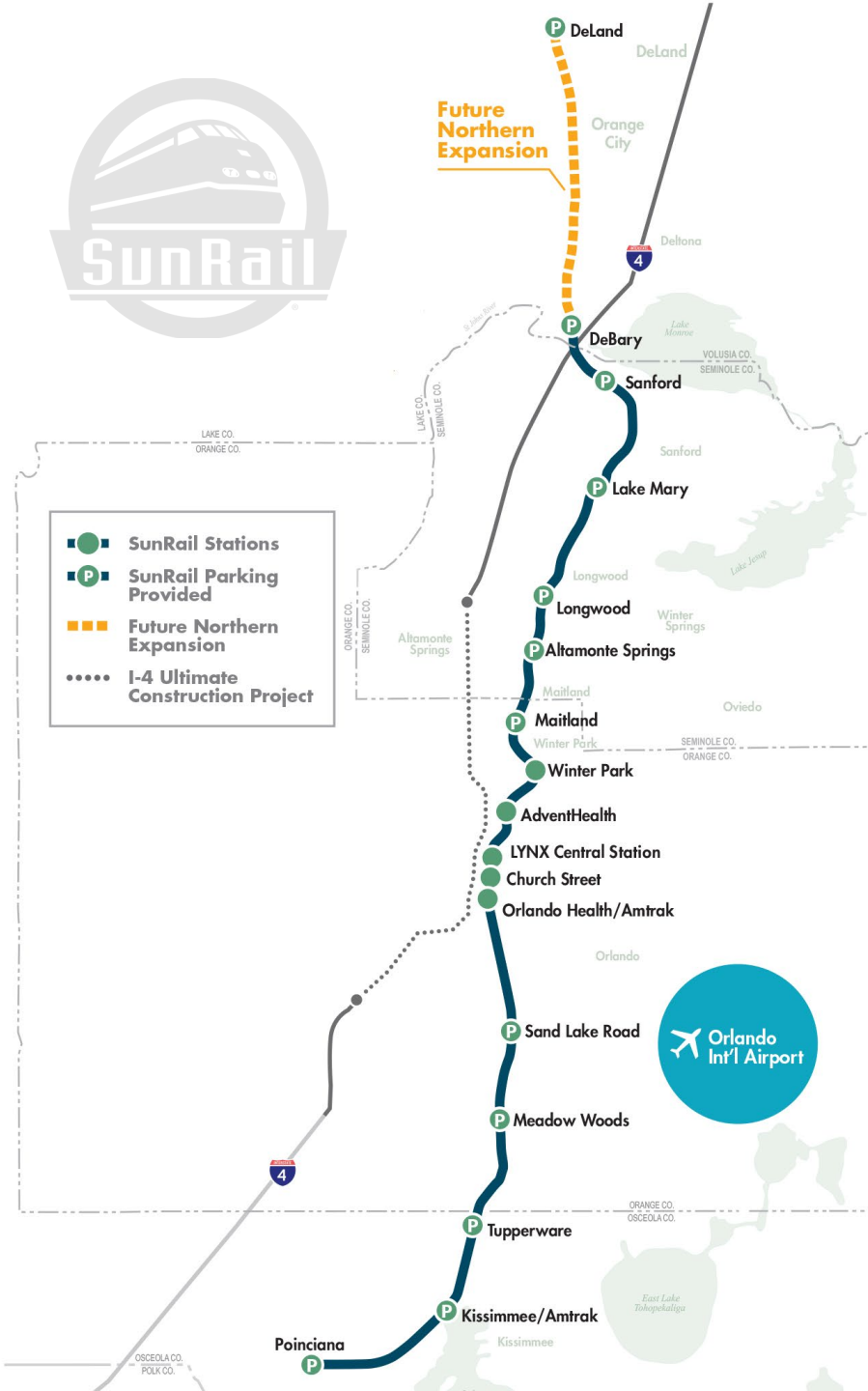


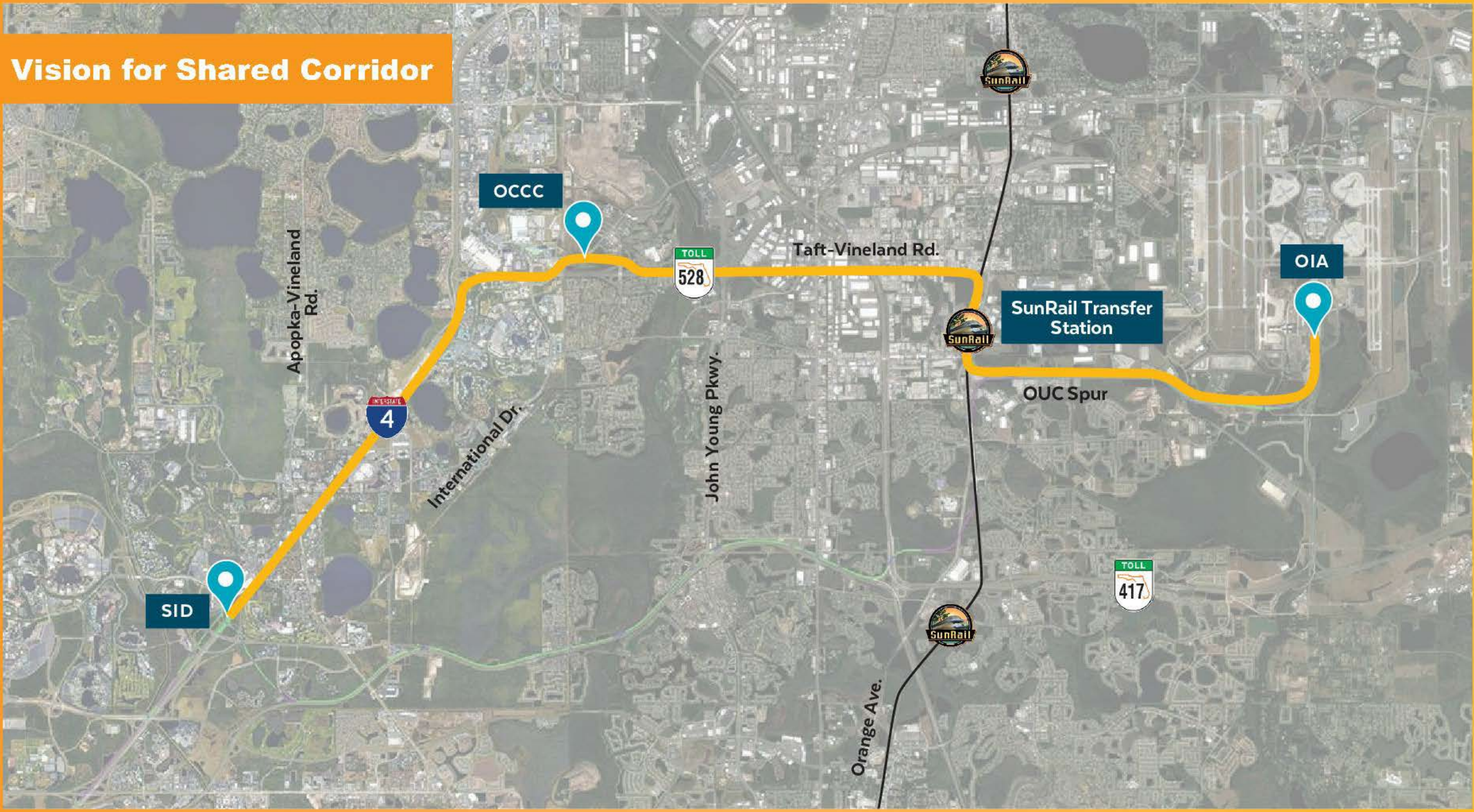


ENVISION





Vision for Shared Corridor





Conceptual Rendering of OCCC Station

OCCC Station



PRIVATE SECTOR PARTNERSHIP



ORLANDO'S RIGHT RAIL

- Establish a dedicated public entity to support the development and operation of the Sunshine Corridor Plan, creating a SunRail connection between the airport and the convention center.
- Based upon its investment in Epic Universe, Universal will support the dedicated entity's financing of up to \$125 million in private activity bonds to be used to fund the rail corridor and the Convention Center station.
- Support the operation and maintenance of the station by the dedicated entity so there is no cost to Orange County taxpayers.
- Universal will pledge 13 acres of land at no cost to be used for a convention center station with inter-modal capability and a substantial section of the rail corridor.
- Universal and all the Orlando's Right Rail partners will contribute to and collectively guarantee \$13 million in annual ticket sales for the new Sunshine Corridor through the dedicated public entity. This amount is the current estimated operating cost for seven-day/365-day a year operation of this corridor.

FUNDING

USDOT

- MEGA
- RAISE

FTA

- NEW STARTS
 - Phase 1, 2, 3
- SMALL STARTS

FRA

- CRISIS
- FEDERAL/STATE PARTNERSHIP

FHWA

- SECTION 130 RAILROAD CROSSING PROGRAM



Next Steps

- Engage FTA
- Enter Phase 1 Project Development
- Initiate NEPA
- Ridership Analysis

